



Patrick McKeever
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About Patrick McKeever

Patrick McKeever joined MKM in October 2007 and covers discount and off-price retailers. He was most recently with Avondale Partners, and prior to that, spent more than six years with SunTrust Robinson Humphrey. His professional experience also includes research positions with Credit Suisse First Boston and ABN Amro. Mr. McKeever has been recognized in the Institutional Investor Poll and was awarded “Top Stock Picker in Multiline Retail for 2002” by Starmine. He has made numerous appearances on CNBC, Fox Business TV, Bloomberg TV and Bloomberg Radio and has been widely quoted in the financial press. He received his undergraduate degree from Boston College and holds an M.A., with honors, from the University College, Dublin, Ireland.

Current Coverage List

<u>Company Name</u>	<u>Ticker</u>
99 Cents Only Stores, Inc.	NDN
Big Lots, Inc.	BIG
Cato Corporation	CTR
Citi Trends, Inc.	CTRN
Collective Brands	PSS
Dollar Tree, Inc.	DLTR
DSW Inc.	DSW
Family Dollar Stores, Inc.	FDO
Fred’s, Inc.	FRED
Kohl’s	KSS
Ross Stores, Inc.	ROST
The TJX Companies, Inc.	TJX

Institutional clients and prospective clients should contact Mr. McKeever for recent research reports and general industry information relevant to the companies listed above.